

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 14, 2016

REGISTRATION NO.: 26822

BONDS ISSUED BY: Belton School District #124

AMOUNT OF ISSUE: \$7,880,000.00 (Refunding Bonds Series 2016)

COUNTY: Cass

DATE OF ISSUE: July 13, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,000,000 principal amount of the District's General Obligation School Building Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 800,000.00	03/01/2017
4.000 %	960,000.00	03/01/2023
5.000 %	3,200,000.00	03/01/2024
5.000 %	2,920,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds are not subject to optional redemption and payment prior to their Stated Maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,505,468.00

INTEREST RATE: 1.763%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable